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6 UNITED STATES BANKRUPTCY COURT
7 NORTHERN DISTRICT OF CALIFORNIA

8 IN RE:

Case No.: 24-30074 DM
Chapter 11

9 LEGAL RECOVERY, LLC

STATUS CONFERENCE STATEMENT

Debtor

Date: May 17, 2024

Time: 10:00 a.m.

Via Tele/Video Conference

www.canb.uscourts.gov/calendar

12 Debtor Legal Recovery LLC, as and for its Status Conference Statement, states as follows:

- 14 1. Debtor has timely filed the Subchapter V plan on 05/06/2024. An amended plan will be
15 filed after negotiations are complete with secured creditors.
- 16 2. The Court granted debtor's motion to annul the automatic stay in Case no. 24-30047
17 (In re. Lombard Flats, LLC), which concerns debtor's main asset, the property known as
18 949-953 Lombard Street, San Francisco (the "Lombard Street Property"). Debtor had
19 filed an unlawful detainer action on 2024-02-09, SF Case no. CUD-24-674202, to evict
20 unauthorized persons residing at the Lombard Street Property. This action is pending and
21 the outcome will have material effect on the plan.
- 22 3. There are three pending adversary proceedings. Debtor will move to dismiss those cases.
- 23 4. The meeting of creditors under 11 U.S.C. § 341(a) was continued to May 14, 2024.
24 Debtor anticipates that it will complete the continued meeting of creditors.
- 25 5. Debtor anticipates that it will file an amended Employment Application for its counsel.
- 26 6. Debtor has timely filed all monthly operating reports due. Debtor has no post-petition
income, cash collateral or taxes due.

27 May 13, 2024

/s/ Leeds Disston

28 Attorney for Legal Recovery LLC